



BY HAND ☐

FEB 20 2008

SKADDEN, ARPS, SLATE,  
MEAGHER & FLOM

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Four Times Square  
New York, New York 10036

Levallois, February 8, 2008

**RECORDED DELIVERY LETTER**

Cc.: Dennis WALSH by email  
Pascal NAFRE by email

Our réf.: 9359/DELPHI/0208/JCD/sp

Subjet: **CHAPTER 11 – Case N°05-44481 (RDD)**

Sirs,

We received your file regarding Chapter 11, case n°05-44481 (RDD) on January 25 2008, named :  
NOTICE OF ASSUMPTION AND/OR ASSIGNMENT OF EXECUTORY CONTRACT OR UNEXPIRED LEASE  
TO BUYERS IN CONNECTION WITH SALE OF STEERING AND HALF SHAFT BUSINESS.

We do not agree about your EXHIBIT 1 – Contract to be assumed and/or assigned:  
For Purchase order numbers SAG90I3428, SAG90I4577  
We followed up DELPHI purchase department and DELPHI accountancy many times by emails and letters, we  
never received an answer from their side.

Please find attached a summary of all unpaid invoices with purchase order numbers SAG90I3428, SAG90I4577.  
We can provide certified true copies of the invoices if necessary.

Waiting for your answer,  
Best regards.

**Jean Charles DUBOIS**  
Sales Manager

A handwritten signature in black ink, appearing to be "JC Dubois", written over a horizontal line.

SAG9013428 59 285.62  
SAG9014577 23 934.23

DELPHI USA									
DELPHI	0117956	facture n°	19/10/05	20/10/05	SAG9013428	S-015291S	198.95		
DELPHI	0118091	facture n°	26/10/05	27/10/05	SAG9013428	25563	6 366.24		
DELPHI	0118079	facture n°	26/10/05	25/11/05	SAG9014577	S-024676S	2 987.00		
DELPHI	0118080	facture n°	26/10/05	25/11/05	SAG9014577	S-024739S	2 987.00		
DELPHI	0118081	facture n°	26/10/05	25/11/05	SAG9014577	S-024919S	2 987.00		
DELPHI	0118082	facture n°	26/10/05	25/11/05	SAG9014577	S-025128S	2 987.00		
DELPHI	0118083	facture n°	26/10/05	25/11/05	SAG9014577	S-025287S	1 194.80		
DELPHI	0118084	facture n°	26/10/05	25/11/05	SAG9014577	S-024229S	2 987.00		
DELPHI	0118085	facture n°	26/10/05	25/11/05	SAG9014577	S-024486S	3 285.70		
DELPHI	0117886	facture n°	18/10/05	25/11/05	SAG9013428	S-025579S	9 151.47		
DELPHI	0117887	facture n°	18/10/05	25/11/05	SAG9013428	117-96015	19 098.72		
DELPHI	0117888	facture n°	18/10/05	25/11/05	SAG9013428	S-025937S	18 104.00		
DELPHI	0117889	facture n°	18/10/05	25/11/05	SAG9013428	S-025563S	6 366.24		
DELPHI	0120894	facture n°	21/03/06	02/05/06	SAG9014577	S-041192S	2 240.25		
DELPHI	0122939	facture n°	28/06/06	02/08/06	SAG9014577	S-049148S	2 278.48		
							83 219.85		